

| <b>MINFILE Number:</b>      |   | 092F 333               |    | Name: RAVEN |             | Status: Past Producer                                                                                                                                           |
|-----------------------------|---|------------------------|----|-------------|-------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Ore Zone/<br>Year/Report On |   | Tonnage/<br>Category   |    | Commodity   | Grade       | Reference/<br>Comments                                                                                                                                          |
| MAIN<br>2011                | Ν | 29,900<br>Combined     | kt | Coal        | 100 %       | Combined Proven and Probable Reserves of semi-soft<br>coking coal (metallurgical coal) and thermal coal<br>Exploration and Mining in British Columbia 2011 (pg. |
| MAIN                        |   | 59,431                 | kt | Coal        | 100 %       | 71)<br>Classified as high-volatile bituminous A.                                                                                                                |
| 2010                        | Y | Inferred               |    |             |             | News Release April 22, 2010,<br>http://www.complianceenergy.com                                                                                                 |
| MAIN                        |   | 71,998<br>Combined     | kt | Coal        | 100 %       | Combined Measured and Indicated resource. Classified<br>as High-volatile bituminous A.                                                                          |
| 2010                        | Y |                        |    |             | 100,0000 0/ | News Release April 22, 2010,<br>http://www.complianceenergy.com                                                                                                 |
| TSABLE RI                   |   | 38,477,900<br>Combined | t  | Coal        | 100.0000 %  | In-situ reserves in all categories.<br>Information Circular 1997-1, page 24.                                                                                    |
| 1997                        | Ν |                        |    |             |             |                                                                                                                                                                 |