

|                        |          |              |                |                |          |
|------------------------|----------|--------------|----------------|----------------|----------|
| <b>MINFILE Number:</b> | 092F 078 | <b>Name:</b> | REGINA (L.55G) | <b>Status:</b> | Prospect |
|------------------------|----------|--------------|----------------|----------------|----------|

| Ore Zone/<br>Year/Report On |   | Tonnage/<br>Category         | Commodity | Grade      | Reference/<br>Comments  |
|-----------------------------|---|------------------------------|-----------|------------|---|
| 2007                        | N | Assay/analysis<br>Drill Core | Gold      | 1.12 g/t   | BTT-BS-30 from 63.4 to 64.6 metres over an interval of<br>1.2 metres<br>Assessment Report 30212 |
|                             |   |                              | Copper    | 0.1261 %   |   |
|                             |   |                              | Silver    | 99 g/t     |   |
| 2007                        | N | Assay/analysis<br>Drill Core | Gold      | 1.27 g/t   | BTT-BS-34 from 54.6 to 55.5 metres for an interval of<br>0.9 metres<br>Assessment Report 30212  |
|                             |   |                              |           |            |   |
| 2007                        | N | Assay/analysis<br>Drill Core | Gold      | 0.26 g/t   | BTT-BS-36 from 38.4 to 39.1 metres for an interval of<br>0.7 metres<br>Assessment Report 30212  |
|                             |   |                              | Silver    | 29 g/t     |   |
|                             |   |                              | Lead      | 0.7989 %   |   |
|                             |   |                              | Copper    | 2.39 %     |   |
|                             |   |                              | Zinc      | 2.46 %     |   |
| 2007                        | N | Assay/analysis<br>Drill Core | Gold      | 0.05 g/t   | BTT-BS-32 from 79.8 to 80.4 metres for an interval<br>of 0.6 metres<br>Assessment Report 30212  |
|                             |   |                              | Silver    | 12 g/t     |   |
|                             |   |                              | Copper    | 3.21 %     |   |
|                             |   |                              | Zinc      | 1.39 %     |   |
| 2007                        | N | Assay/analysis<br>Drill Core | Silver    | 24.9 g/t   | BTT-BS-38 from 40.6 to 40.8 for an interval of 0.2<br>metres<br>Assessment Report 30212         |
|                             |   |                              | Zinc      | 5.63 %     |   |
|                             |   |                              | Copper    | 2.9 %      |   |
| 1987                        | N | Assay/analysis<br>Drill Core | Gold      | 1.4100 g/t | From 2 different 1-metre sample intervals.<br>Assessment Report 16144.                          |
|                             |   |                              | Copper    | 2.0000 %   |   |