

|                        |           |              |          |                |               |
|------------------------|-----------|--------------|----------|----------------|---------------|
| <b>MINFILE Number:</b> | 082ENE017 | <b>Name:</b> | WATERLOO | <b>Status:</b> | Past Producer |
|------------------------|-----------|--------------|----------|----------------|---------------|

| Ore Zone/<br>Year/Report On |   | Tonnage/<br>Category         | Commodity | Grade      | Reference/<br>Comments  |
|-----------------------------|---|------------------------------|-----------|------------|---|
| 2012                        | N | Assay/analysis<br>Drill Core | Silver    | 112.93 g/t | Over a true width of 0.7 metres.<br>Press Release, Tower Resources, December 4, 2012  |
|                             |   |                              | Zinc      | 11.48 %    |   |
| 2012                        | N | Assay/analysis<br>Grab       | Silver    | 1482 g/t   | Press Release, Tower Resources, November 21, 2012   |
|                             |   |                              | Zinc      | 26.77 %    |   |
|                             |   |                              | Lead      | 1.81 %     |   |
| 1983                        | N | Assay/analysis<br>Drill Core | Silver    | 6600.6 g/t | across a true width of 0.9 metre<br>Property File - Cous Creek Copper Mines Ltd.<br>[1983-12-09]: News - Cous Creek Copper Mines Ltd. -<br>Waterloo Mine  |
|                             |   |                              |           |            |   |
| 1954                        | N | Assay/analysis<br>Chip       | Silver    | 701.1 g/t  | a chip sample of mineralized vein from a stope pillar<br>between adit no.3 and 4 across 85 centimetres<br>Property File - J.C. Stephen [1967-10-20]: Report -<br>Lightning Peak Area - Mastodon Highland Bell Mines<br>Ltd. |
|                             |   |                              | Lead      | 4.6 %      |   |
|                             |   |                              | Zinc      | 13.8 %     |   |
| 1954                        | N | Assay/analysis<br>Chip       | Silver    | 106.0 g/t  | a chip sample from the end of the stope above the no.2<br>adit across 75 centimetres<br>Property File - J.C. Stephen [1967-10-20]: Report -<br>Lightning Peak Area - Mastodon Highland Bell Mines<br>Ltd.                   |
|                             |   |                              | Lead      | 4.19 %     |   |
|                             |   |                              | Zinc      | 3.87 %     |   |
| 1950                        | N | Assay/analysis<br>Grab       | Silver    | 1675.8 g/t | A sample of 'high-grade' ore from a pit above the no.4<br>portal<br>Property File - Unknown [Unknown]: Report -<br>Lightning Peak Area  |
|                             |   |                              | Zinc      | 1.4 %      |   |
| 1950                        | N | Assay/analysis<br>Grab       | Gold      | 4.1 g/t    | a sample from a shallow shaft at the most eastern<br>surface workings<br>Property File - Unknown [Unknown]: Report -<br>Lightning Peak Area   |
|                             |   |                              | Silver    | 153.2 g/t  |   |
|                             |   |                              | Lead      | 0.7 %      |   |
|                             |   |                              | Zinc      | 1.1 %      |   |
| 1948                        | N | Assay/analysis<br>Chip       | Silver    | 106 g/t    | chip sample from No.2 adit<br>Property File - James S. Falconer [1988-08-24]:<br>Prospectus Report - Waterloo Mine Property - Eros<br>Resources Ltd.  |
|                             |   |                              | Lead      | 4.19 %     |   |
|                             |   |                              | Zinc      | 3.67 %     |   |