

<b>MINFILE Number:</b>	092O 012	<b>Name:</b>	ELIZABETH	<b>Status:</b>	Developed Prospect
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Ore Zone/ Year/Report On	Tonnage/ Category	Commodity	Grade	Reference/ Comments
SOUTHWEST  2009 Y	328,300 t Inferred	Gold	13.63 g/t	Calculated using a cut-off grade of 5.0 grams per tonne Au. News Release Stockwatch June 8, 2009
WEST VEIN  2009 Y	194,600 t Inferred	Gold	9.95 g/t	Calculated using a cut-off grade of 5.0 grams per tonne Au. News Release Stockwatch June 8, 2009
DRILLHOLE  2007 N	Assay/analysis Drill Core	Gold	37.52 g/t	Over 11.18 meters (5.65 metres estimated true width) in hole E07-43 from the Southwest vein. Harrop, J. (2008-05-22): Technical Report on the Elizabeth Property
PORPHYRY  2005 N	Assay/analysis Drill Core	Copper Molybdenum	0.64 % 0.598 %	Drilling on the 'Porphyry' zone yielded up to 0.64 per cent copper over 0.51 metre in hole E05-27 and 0.598 per cent molybdenum over 0.81 metre in hole E05-35 Property File - J-Pacific Gold Inc. [2006-01-24]: Press release - J-Pacific corporate review
SOUTHWEST  2005 N	Assay/analysis Drill Core	Gold	4.92 g/t	Drilling on the 'Southwest' zone yielded 68.0 grams per tonne gold over 0.30 metre in hole E05-19 and 4.92 grams per tonne gold over 3.0 metres, including 9.35 grams per tonne gold over 1.0 metre in hole E05-32. Property File - J-Pacific Gold Inc. [2006-01-24]: Press release - J-Pacific corporate review
SOUTHWEST  2004 N	Assay/analysis Drill Core	Gold	88.47 g/t	Drilling on the 'Southwest' zone yielded up to 88.47 grams per tonne gold over 2.00 metres, including 257.89 grams per tonne gold over 0.65 metre in hole 4-10. Property File - J-Pacific Gold Inc. [2004-08-12]: Gold Mineralization Extended and Porphyry Copper Target Identified at Elizabeth Gold Project
PORPHYRY  2004 N	Assay/analysis Drill Core	Gold Copper Molybdenum	1.2 g/t 0.187 % 0.187 %	Drilling on the Porphyry zone yielded up to 1.2 grams per tonne gold over 13.25 metres in hole 04-01, 0.187 per cent copper with 0.043 per cent molybdenum over 9.9 metres in hole 04-02. Property File - J-Pacific Gold Inc. [2004-08-12]: Gold Mineralization Extended and Porphyry Copper Target Identified at Elizabeth Gold Project
SOUTHWEST  2003 N	Assay/analysis Grab	Gold	26.14 g/t	Sample SA-TR-02 from Southwest zone. Property File - J-Pacific Gold Inc. [2003-12-09]: New Gold and Copper Discoveries at Elizabeth Project

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MAIN			Gold	34.73 g/t	Surface sample (MV-01C) of the Main vein over 3.20 metres.
2003	N	Assay/analysis Chip			Property File - J-Pacific Gold Inc. [2003-12-09]: New Gold and Copper Discoveries at Elizabeth Project
PORPHYRY			Gold	14.91 g/t	Sample RMR-0002 from Porphyry zone over a 2 by 2 metre area.
2003	N	Assay/analysis Chip			Property File - J-Pacific Gold Inc. [2003-12-09]: New Gold and Copper Discoveries at Elizabeth Project
WEST VEIN			Gold	134.4 g/t	Surface sampling of the West vein over 0.65 metre.
2003	N	Assay/analysis Chip			Property File - J-Pacific Gold Inc. [2003-12-09]: New Gold and Copper Discoveries at Elizabeth Project
WEST VEIN			Gold	7.74 g/t	Hole 02-02, drilled on the West vein, returned the best intercept of 7.74 grams per tonne gold over 3.3 metres.
2002	N	Assay/analysis Drill Core			Property File - J-Pacific Gold Inc. [2002-12-30]: Report on the geochemical and diamond drilling programs - Elizabeth property
WEST VEIN			Gold	144 g/t	Underground sampling of the West vein, from the upper adit, yielded up to 144 grams per tonne gold over 0.4 metres (sample VA-4).
2002	N	Assay/analysis Chip			Property File - J-Pacific Gold Inc. [2002-12-30]: Report on the geochemical and diamond drilling programs - Elizabeth property
VEIN			Gold	16.8 g/t	The No.11 vein, originally discovered by Bralorne Mines, was re-located on surface and sampled, yielding 16.8 grams per tonne gold over a 0.9 to 1.2 metres width.
1992	N	Assay/analysis Chip			Property File - Mark V Petroleums & Mines Ltd. [1992-02-12]: No. 30 (1992) - Yalakom Gold Project To Be Further Explored
WEST VEIN			Gold	82.1 g/t	Sampling of the West vein at surface yielded 82.1 grams per tonne over 0.42 metre width and 24.6 metres length, while sampling from the 7230 level, located approximately 64.5 metres below surface, yielded 44.5 grams per tonne gold over 0.87 metre width and 27.6 metres length.
1990	N	Assay/analysis Chip			Property File - Dromedary Exploration Company Ltd. [1992-01-23]: News Release - Elizabeth property
NO. 9		3,853 t	Gold	41.1000 g/t	Preliminary results.
1984	N	Indicated			George Cross News Letter No.158, 1984.

Ore Zone/ Year/Report On		Tonnage/ Category	Commodity	Grade	Reference/ Comments
NO. 9			Gold	21.0 g/t	Chip samples from the back (roof) of the No.9 adit yielded: 21.0 grams per tonne gold over 15 centimetres at 20 metres from the portal, 17.4 grams per tonne gold over 21 centimetres at 23 metres from the adit portal, 17.0 grams per tonne gold over 21 centimetres at 29 metres from the adit portal and 10.4 grams per tonne gold over 45 centimetres at 41 metres from the adit portal. A 12 metre zone, from 20 to 32 metres south of the adit portal, averaged 8.9 grams per tonne gold over a 15 centimetre width. Property File - R.W. Phendler [1982-12-10]: Report on the Yalakom Gold Property
1982	N	Assay/analysis Chip			
DUMP			Gold	41.4 g/t	Five samples of dump material from the no.9 adit yielded from 6.0 to 162.8 grams per tonne gold, with an average of 41.4 grams per tonne gold. Property File - D. Taylor [1979-03-10]: Notes on the Blue Creek Property Inspection
1979	N	Assay/analysis Grab			
WEST VEIN		1,297 t	Gold	95.1 g/t	A calculated reserve of 1297 tonnes averaging 95.1 grams per tonne gold was reported for the West vein. Property File - Dromedary Exploration Co. Ltd. [1992-01-23]: Press Release - Elizabeth Mine Project
1957	N	Unknown			