

<b>MINFILE Number:</b> 092F 330	<b>Name:</b> MYRA FALLS (H-W)	<b>Status:</b> Producer
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Ore Zone/ Year/Report On	Tonnage/ Category	Commodity	Grade	Reference/ Comments
H-W & BATTLE/GAP 2008 Y	5,835 kt Combined	Zinc Lead Copper Silver Gold	5.4 % 0.5 % 1.0 % 45 g/t 1.5 g/t	Combined Proven and Probable reserves. Annual Information Form of Breakwater Resources Ltd. Year Ended December 31, 2007; released March 28, 2008; www.sedar.com.
H-W & BATTLE/GAP 2008 Y	6,323 kt Combined	Zinc Lead Copper Silver Gold	7.3 % 0.6 % 1.3 % 58 g/t 1.6 g/t	Combined Measured and Indicated resources. Includes Proven and Probable reserves, but excludes inferred resources. Annual Information Form of Breakwater Resources Ltd. Year Ended December 31, 2007; released March 28, 2008; www.sedar.com.
H-W & BATTLE/GAP 2008 Y	3,777 kt Inferred	Zinc Lead Copper Silver Gold	7.8 % 0.9 % 1.0 % 90 g/t 2.2 g/t	Annual Information Form of Breakwater Resources Ltd. Year Ended December 31, 2007; released March 28, 2008; www.sedar.com.