

|                        |          |              |          |                |                    |
|------------------------|----------|--------------|----------|----------------|--------------------|
| <b>MINFILE Number:</b> | 082M 191 | <b>Name:</b> | REA GOLD | <b>Status:</b> | Developed Prospect |
|------------------------|----------|--------------|----------|----------------|--------------------|

| Ore Zone/<br>Year/Report On |  | Tonnage/<br>Category | Commodity | Grade       | Reference/<br>Comments   |
|-----------------------------|--|----------------------|-----------|-------------|--|
| UNDERGROUND                 |  |                      | Gold      | 12.58 g/t   | underground drilling on the L98 lens yielded intercepts including 14.74 grams per tonne gold, 98.3 grams per tonne silver, 4.38 per cent lead, 6.07 per cent zinc and 1.15 per cent copper over 9.2 metres in hole UG88-4; 12.58 grams per tonne gold, 113.7 grams per tonne silver, 5.00 per cent lead, 6.35 per cent zinc and 1.09 per cent copper over 10.7 metres in hole UG88-12; 9.37 grams per tonne gold, 95.2 grams per tonne silver, 4.44 per cent lead, 6.79 per cent zinc and 1.11 per cent copper over 11.3 metres in hole UG88-13; 22.02 grams per tonne gold, 101.0 grams per tonne silver, 4.83 per cent lead, 7.08 per cent zinc and 1.26 per cent copper over 3.4 metres in hole UG88-14; 11.58 grams per tonne gold, 82.2 grams per tonne silver, 4.27 per cent lead, 6.15 per cent zinc and 0.92 per cent copper over 7.75 metres in hole UG88-17 and 5.59 grams per tonne gold, 102.7 grams per tonne silver, 3.65 per cent lead, 4.74 per cent zinc and 0.89 per cent copper over 14.9 metres in hole UG88-18<br>Property File – Rea Gold Corp. [1988-09-01]: Geological and Drilling Report on the Underground Exploration of the L98 Orebody |
|                             |  | Assay/analysis       | Silver    | 113.7 g/t   |  |
| 1988                        |  | Drill Core           | Lead      | 5.00 %      |  |
|                             |  |                      | Zinc      | 6.35 %      |  |
|                             |  |                      | Copper    | 1.09 %      |  |
| WORKINGS                    |  |                      | Gold      | 19.8 g/t    | sampling of the No. 1 and 2 cross-cuts on the L98 lens yielded average grades of 19.8 and 6.7 grams per tonne gold, 133.8 and 98.8 grams per tonne silver, 3.65 and 3.01 per cent zinc, 4.58 and 4.21 per cent lead with 0.95 and 0.74 per cent copper over 6.48 and 4.44 metres, respectively<br>Property File – Reaugh, L.W. [1988-03-11]: News Release - Rea Gold Corp. - Complete sets of results from detailed sampling of both walls of the number one crosscut at the L98 lens  |
|                             |  | Assay/analysis       | Silver    | 133.8 g/t   |  |
| 1988                        |  | Chip                 | Zinc      | 3.65 %      |  |
|                             |  |                      | Lead      | 4.58 %      |  |
|                             |  |                      | Copper    | 0.95 %      |  |
| TOTAL                       |  | 376 kt               | Silver    | 69.4000 g/t | Reserves for northern and southern lenses.<br>George Cross News Letter No.8, 1987; Northern Miner November 30, 1987.   |
|                             |  | Indicated            | Gold      | 6.1000 g/t  |  |
| 1987                        |  | Y                    | Copper    | 0.3300 %    |  |
|                             |  |                      | Lead      | 2.2000 %    |  |
|                             |  |                      | Zinc      | 2.3000 %    |  |